

# Loan Quote Form

SOURCE: \_\_\_\_\_ TEL #: \_\_\_\_\_ FAX #: \_\_\_\_\_  
 (CONTACT)

BORROWER: \_\_\_\_\_

PROPERTY ADDRESS: \_\_\_\_\_ CITY: \_\_\_\_\_

STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

REQUESTED LOAN AMOUNT: \$ \_\_\_\_\_ ESTIMATED VALUE: \_\_\_\_\_

**PURCHASE:**

SALES PRICE: \$ \_\_\_\_\_

CASH DOWN: \$ \_\_\_\_\_

1<sup>ST</sup> T.D.: \$ \_\_\_\_\_

2<sup>ND</sup> T.D.: \$ \_\_\_\_\_

SOURCE DOWN PAYMENT: \$ \_\_\_\_\_

**REFINANCE:**

DATE ACQUIRED: \_\_\_\_\_

ORIGINAL COST: \$ \_\_\_\_\_

AMT. OF PAYOFFS: \$ \_\_\_\_\_

NET PROCEEDS: \$ \_\_\_\_\_

USE OF PROCEEDS: \_\_\_\_\_

**APARTMENT:** # OF UNITS: \_\_\_\_\_ YEAR BUILT: \_\_\_\_\_

	BACH	BATHS	FROM \$	TO \$	MARKET \$	SQ.FT.
_____ BACHELOR	_____	_____	_____	_____	_____	_____
_____ SINGLES	_____	_____	_____	_____	_____	_____
_____ 1 BED	_____	_____	_____	_____	_____	_____
_____ 2 BED	_____	_____	_____	_____	_____	_____
_____ 2 BED	_____	_____	_____	_____	_____	_____
_____ 3 BED	_____	_____	_____	_____	_____	_____

TOTAL MONTHLY INCOME: \_\_\_\_\_ LAUNDRY INCOME: \_\_\_\_\_ # OF UNITS VACANT \_\_\_\_\_ % \_\_\_\_\_

# OF STORIES _____	<input type="checkbox"/> WALK-UP	<input type="checkbox"/> ELEVATOR SERVED	<input type="checkbox"/> SECURITY CONTROLLED
# OF PARKING SPACES _____	<input type="checkbox"/> GARAGE	<input type="checkbox"/> TUCK UNDER	<input type="checkbox"/> COVERED CARPORTS
		<input type="checkbox"/> SUBTERRANEAN	<input type="checkbox"/> ON-GRADE
			<input type="checkbox"/> OPEN

<b>AMENITIES</b>	<input type="checkbox"/> POOL	<input type="checkbox"/> REC ROOM	<input type="checkbox"/> LAUNDRY ROOM	<input type="checkbox"/> SECURITY ENTRANCE
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<b>METERED UTILITIES</b>	<input type="checkbox"/> INDIVIDUAL	<input type="checkbox"/> GAS	<input type="checkbox"/> ELECTRICITY	<input type="checkbox"/> WATER
	<input type="checkbox"/> MASTER	<input type="checkbox"/> GAS	<input type="checkbox"/> ELECTRICITY	<input type="checkbox"/> WATER

EXPENSES	
Real Estate Taxes	
Insurance	
Gas	
Electric	
Water & Sewer	
Trash Removal	
Combined Utilities	
Maintenance & Repairs	
Pool Service	
Gardening/Landscaping	
Management (offsite)	
Resident Mgr Apt Allow.	
Miscellaneous	
Total Replacement Res.	
<b>TOTAL EXPENSES</b>	

**BORROWER FINANCIAL PROFILE**

SOURCE OF FUNDS: \_\_\_\_\_

CURRENT LIQUIDITY: \$ \_\_\_\_\_ POST CLOSE LIQUIDITY \$ \_\_\_\_\_

NET WORTH \$ \_\_\_\_\_ TOTAL SREO: \$ \_\_\_\_\_

CREDIT PROFILE: \_\_\_\_\_ # YRS EXPERIENCE \_\_\_\_\_

**PERSONAL HOUSING EXPENSES**

PITI: \$ \_\_\_\_\_ REVOLVING \$ \_\_\_\_\_ INSTALLMENT \$ \_\_\_\_\_

**SOURCE OF INCOME**

NET RENTAL: \$ \_\_\_\_\_ COMMENT: \_\_\_\_\_

W2: \$ \_\_\_\_\_ COMMENT: \_\_\_\_\_

OTHER: \$ \_\_\_\_\_ COMMENT: \_\_\_\_\_